

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT APPLICATION OF DUKE)	
ENERGY CORPORATION, DUKE)	
ENERGY HOLDING CORP., DEER)	
ACQUISITION CORP., COUGAR)	
ACQUISITION CORP., CINERGY)	CASE NO. 2005-00228
CORP., THE CINCINNATI GAS &)	
ELECTRIC COMPANY AND THE)	
UNION LIGHT, HEAT AND POWER)	
COMPANY FOR APPROVAL OF A)	
TRANSFER AND ACQUISITION)	
OF CONTROL)	

COMMISSION STAFF'S NOTICE
OF INFORMAL CONFERENCE

On September 28, 2005, the Joint Applicants filed a letter requesting that an informal conference be scheduled on October 10, 2005 for the purposes of discussing the issues raised in their joint application, the issues raised by the intervenors, and the potential for reaching a settlement. Based on the request, Commission Staff gives notice that an informal conference is scheduled on October 10, 2005 at 10:00 a.m., Eastern Daylight Time, in Hearing Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky for the purposes requested and to also discuss the September 2005 Compliance Filing by The Union Light, Heat and Power Company in

Case No. 2003-00252,¹ and the request for market-based rate tariffs at the Federal Energy Regulatory Commission in Docket No. ER05-1368-000.



Beth O'Donnell
Executive Director
Public Service Commission
P. O. Box 615
Frankfort, KY 40602

DATED: September 29, 2005

cc: Parties of Record

¹ Case No. 2003-00252, Application of The Union Light, Heat and Power Company For a Certificate of Public Convenience and Necessity to Acquire Certain Generation Resources and Related Property; For Approval of Certain Purchase Power Agreements; For Approval of Certain Accounting Treatment; and For Approval of Deviation From Requirements of KRS 278.2207 and 278.2213(6).